

# METHOD AND SYSTEM FOR COLLABORATIVE WEB BROWSING

## CROSS REFERENCE TO RELATED APPLICATION

This invention is related to the invention disclosed in copending patent application Serial No. 10/\_\_\_\_, filed September 15, 2003, by Nitin Nayak, Fenno F. Heath III, Jenny S. Li, Hui Lei, Mitchell A. Cohen, Rakesh Mohan, Josef Schiefer, Stephen V. Stibler, Chung Sheng Li, and Maroun Touma for "A Method and System for Providing a Common Collaboration Framework Accessible from Within Multiple Applications" (IBM Docket YOR920030243US1), and assigned to a common assignee herewith. The disclosure of application Serial No. 10/\_\_\_\_ is incorporated herein by reference.

## DESCRIPTION

### BACKGROUND OF THE INVENTION

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#### *Field of the Invention*

The present invention generally relates to collaborative data processing systems and, more particularly, to a method and system for collaborative Web browsing which allows the collective knowledge and experience of an appropriate community to be leveraged during browser sessions.

*Background Description*

Web browsing is usually a solitary activity. Routinely, people browse various sites to research topics, technologies, markets, competition and to obtain reference information in their daily work and lives. Given the vast 5 quantity of distributed information hosted on the Web, people are often confused or lost. There is a need to provide support and help to individuals' browsing activity.

Some Web sites centrally serve as a navigation assistant. These Web sites accompany a user from page to page, recommending documents or 10 hyperlinks that may be important to the user. This is done on a per Web site basis, and is not part of every Web site an individual may visit.

Recommendations can be made based on a combination of factors, including 15 the user's browsing experience, other users' browsing patterns, other users' explicit recommendations, and analysis of document content. Although such systems are useful for helping users find related documents, they do not facilitate direct people-to-people collaboration.

Web browsing should be more community aware or team based. Many 20 have had the experience of browsing a Web page that they could not quite understand but thought it might somehow be relevant to their search or the company's business. Community or team based Web browsing has the potential of benefitting both the individual user and the corporate user during browsing sessions. As users browse various pages with various content, 25 analysis of the browsed page can help identify related pages, or other individuals, in the public or corporate community who have knowledge about the page or page content. As members of the community adapt to community aware browsing, knowledge bases and topical support groups can be established pro-actively. Confidential corporate communities or teams can be

formed in order to leverage each other's knowledge and experience during browser sessions.

## SUMMARY OF THE INVENTION

It is therefore an object of the present invention to provide a method  
5 and system to augment the browser experience for all types of users to make  
browsing a more team based experience instead of an isolated, individual  
experience.

According to the invention, a Web browser is augmented with  
collaborative features to support community aware browsing sessions. The  
10 augmentation provided includes:

- a data mining plug-in for the browser to establish collaborative context based on Uniform Resource Locator (URL) meta data keywords, or mined topics; and
- a collaboration co-browser (referred to as an explorer bar hereinafter) which displays a collaboration space, called CollabSpace,  
15 corresponding to the document that is displayed in the main browser.

With this augmented browser, a user can perform various collaboration functions from the collaboration explorer bar, including viewing the online status of members of the CollabSpace, communicate with members of the  
20 CollabSpace via electronic mail (e-mail), instant messaging or discussion threads, and register as a member of the CollabSpace. CollabSpaces can be established and associated with one or more Web documents, meta data keywords or topics.

This invention allows the collective knowledge and experience of an  
25 appropriate community to be leveraged during browser sessions. It also allows collaboration to take place as an integral part of the browsing behavior, as

opposed to a separate, decoupled activity. The invention serves to establish a collaboration/knowledge farm for team or community based browsing and collaborative contexts.

### **BRIEF DESCRIPTION OF THE DRAWINGS**

5        The foregoing and other objects, aspects and advantages will be better understood from the following detailed description of a preferred embodiment of the invention with reference to the drawings, in which:

10      Figure 1 is a block diagram showing the architecture of the contextual collaboration explorer bar, called the Collab-bar, according to the invention, and depicts a toolbar, explorer bar and a contextual collaboration server;

Figure 2 is a diagram showing the collaboration toolbar of the preferred embodiment of the invention;

Figure 3 is a diagram showing the explorer bar or co-browser of the preferred embodiment of the invention;

15      Figure 4 is a screen print of a Web page for illustrating the application of the invention to a collaborative Web search;

Figure 5 is a screen print of the Web page of Figure 4 with the Collab-bar of Figure 3 superimposed;

20      Figure 6 is a data flow diagram showing the process of the Collab-bar configuration;

Figure 7 is a data flow diagram showing the Collab-bar Web application running on the contextual collaboration server that renders the Collab-bar user interface (UI); and

25      Figure 8 is a block diagram showing the architecture of the overall system which supports the collaborative Web browsing according to the invention.

**DETAILED DESCRIPTION OF A PREFERRED  
EMBODIMENT OF THE INVENTION**

The contextual explorer bar, called the Collab-bar, according to the invention increases the ability of finding the right people, discussion threads, and other tools, at the right times. When installed and configured, the  
5 Collab-bar runs within a browser, such as Internet Explorer, as a tool bar and an explorer bar combination, to bring collaborations (people, discussion groups, and tools) specific to the “current browsing context”. The tool bar provides functionality for log-in and retrieval and management of contextual  
10 collaborations, while the explorer bar provides details of a specific collaboration. The Collab-bar has ability for some end-user configuration and customization, which is saved in the operating system (OS) registry, such as Windows registry.

Referring now to the drawings, and more particularly to Figure 1, there  
15 is shown the architecture of the Collab-bar according to the invention. There are five components in the Collab-bar: the Collab-bar Toolbar 10; the Collab-bar Explorer bar 12; a Javascript communication medium 14; the Collab-bar configuration 16; and the Collab-bar Handler, which is part of the contextual collaboration server 18. The Collab-bar Toolbar 10 is a COM  
20 (Component Object Model) band object which is contained by the Rebar Control that holds Internet Explorer’s toolbars. It is implemented in HTML (HyperText Markup Language) using Microsoft Active Template Library (ATL). The Collab-bar explorer bar 12 is contained by Internet Explorer and implemented in HTML using ATL. Both the Collab-bar Toolbar 10 and the Collab-bar Explorer bar 12 are registered in the Windows registry.  
25 Communication between the Collab-bar 10 and the Collab-bar Explorer bar 12 and the contextual collaboration server 18 is facilitated by the Java Script

communication medium 16. The contextual collaboration server 18 includes several modules which, in the preferred embodiment, include a contextual collaboration module 181, a security module 182, a Lotus collaboration module 183, a WAS (Websphere Application Server) module 184, and a Collab-bar handler 185. The contextual collaboration module 181 is a context manager that manages relationships of collaboration elements, like people, topics, team rooms, discussions, documents, etc. The security module is a basic security element that identifies users and can classify those users as various role players in the system. The Lotus collaboration module 183 is used to integrate with collaboration modalities like team rooms, instant messaging, application sharing, etc. The IBM Websphere Application Server is a high-performance and scalable transaction engine for dynamic e-business applications. The WAS module 184 is the middleware component of the Websphere Application Server. The Collab-bar handler 185 generates the contents of the toolbar in a JSP (Java Server Page) at the WAS server.

The Collab-bar contains two user interface (UI) components that run as Internet Explorer Band Objects; the Toolbar and the Explorer bar, both of which are ATL components. The first one, the Collaboration Toolbar, is shown in Figure 2, which hosts command buttons to retrieve, manage contextual Collaboration Spaces and command buttons for authentication and configuration. In the illustration of the implementation of the Collaboration Toolbar show in Figure 2, there is first of all a contextual collaboration bar logo 21, here shown as w3, for “World Wide Web”, although any logo could be adopted. Next, there is a synchronize button 22 which us used to refresh the list of current contextual Collaboration Spaces, here referred to as CollabSpaces. A pull down menu 23 provides a list of CollabSpaces. When the down arrow button is pressed, the menu shows a list of contextual collaboration spaces accessible by the user, based on the current context. The

Manage CollabSpaces button 24 invokes the collaboration space administrative console through which new collaboration spaces can be created and existing collaboration spaces can be edited. A second pull down menu 25 provides a recommended URL list. When the down button is pressed, a list of 5 recommended URLs that are relevant to the current collaboration context is displayed. The Logon/Logoff button 26 is a toggle button used for logging onto and logging off from a collaboration space server. The Enable/Disable button 27 is a toggle button for enabling and disabling the collaboration space toolbar. Finally, the CollabSpace Bar Help button 28 is used to access general 10 help.

The toolbar can be invoked from the Internet Explorer “View/Toolbars” menu. Invoking the toolbar does not log in the user to the contextual collaboration server. The user is explicitly expected to log-in to the collaboration server. Once logged in, the user will appear as a passive 15 collaboration member for other members of a contextual collaboration space. The user is expected to enable the toolbar for retrieving the computed context sensitive collaborations based on the browsing experience. Disabling the collaboration toolbar will not interact with the contextual collaboration server for active content mining.

20 As mentioned, the toolbar band object is essentially a COM (Component Object Model) object that exists within a Rebar Control container that holds Internet Explorer’s toolbars. Being a tool band COM object, this object is registered as an OLE (Object Linking and Embedding) in-process server with CATID\_InfoBand (category identification) component category. 25 This control hosts the Internet Explorer Web Browser control, thus giving access to script parsing, rendering and browsing facilities of Internet Explorer. This makes the communication with the contextual collaboration server easier. By default, the user interface (UI) of the control is provided by the Web

Browser Control. This covers the entire area of the control. The UI is rendered based on the HTML markup generated by the collaboration bar handler component of the contextual collaboration server through servlet and JSP (Java Server Page) technology.

- 5       The toolbar listens for OLE events (that might potentially change the current collaboration context, like document load complete event) generated by the Internet Explorer main browser control. When the tool bar receives such events, those events are communicated back to the collaboration server so a new set of contextual collaborations can be rendered in the toolbar.
- 10      The second user interface (UI) component in the Collab-bar is the Collaboration Explorer, shown in Figure 3, which presents the collaboration details, such as people, discussion threads, and tools. The explorer bar can be invoked from the Internet Explorer “View/Explorer bar” menu. The same explorer bar can also be invoked from the toolbar when a specific
- 15      collaboration is selected or an existing collaboration is refreshed. The top bar 31 in the Collaboration Explorer contains the brand name, here CollabSpace Explorer. On the right hand edge of the top bar 31 is a close button 32 “x” which, when pressed, closes the CollabSpace explorer window. The explorer window can be re-opened either through choosing a CollabSpace from the
- 20      CollabSpace list on the toolbar or by refreshing the current CollabSpace with the refresh action button or by choosing the Internet Explorer menu item “View/Explorer Bar/Contextual Collaboration”. The CollabSpace Explorer window has two panes; a members pane 33 and a discussions pane 34. The members pane 33 lists the current collaborating members. Instant messaging and e-mail can be invoked for each of the current collaborating members. The discussions pane 34 lists passive discussion chains in the collaboration. A collaboration member can post and respond to discussions or create new discussion threads (CollabSpaces).
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Figure 4 is a screen print of a Web page showing the Collaboration Toolbar 20 located just below the Internet Explorer Toolbar 40. Figure 5 shows the Collab-bar Explorer bar component 30 overlying part of the Web page. The Collaboration Toolbar 20 provides dynamic collaboration elements that can be aggregated by perhaps some simple URL check or even simple data mining of the page content. The Collab-bar Explorer bar 30 adds collaboration elements that are part of the CollabSpace.

Being COM (Component Object Module) objects, the toolbar and explorer bar do not communicate directly with the Web Collab-bar application. The communication between the band objects and the contextual collaboration server 18 is handled through a Java Script communication medium 16, as shown in Figure 6. Figure 6 is similar to Figure 1 but shows the data flow between the several components. In Figures 6 and 1, like reference numerals represent the same objects.

The toolbar band object 10 reads the user configuration settings from the Collab-bar configuration (in the Windows registry) 14 and initializes user session which can be accessed by the contextual collaboration server 18. The COM object communicates with the contextual collaboration server 18 through ATL HTML component 61, through the HTML markup 62 and Java Script communication medium 16.

When an event occurs in the browser (like a new document is loaded), the toolbar 10 picks up the event through the OLE (Object Linking and Embedding) event handling mechanism and communicates the event to the collaboration server 18 so a new set of context dependent collaborations can be retrieved. Again, this communication is handled through the same path; i.e., toolbar COM object to ATL HTML component 61 to HTML markup 62 to Java Script communication medium 16 to collaboration server 18.

Similarly, communications between the Collab Explorer bar 12 and the

contextual collaboration server 18 are handled through the ATL HTML component 64 to the HTML markup 65 to Java Script communication medium 16 to collaboration server 18.

5 User parameters for the tool bar and explorer bar are customized through the windows registry. During the initialization of the Collab-bar, these parameters are read and saved in the user session. These configuration settings are customizable by the user. The settings control:

- 10
- where the collaboration server is located;
  - automatically enable at log-on; and
  - activate recommendations based on content mining.

The collaboration tool bar provides command buttons to modify these configuration settings.

15 The Collab-bar (toolbar and explorer bar look and feel) is rendered through the Collab-bar Web application running on the contextual collaboration server 18. Both the band objects rely on ATL HTML component for rendering the user interface (UI). These components point to the Collab-bar view handler for look and feel. As shown in Figure 7, the ToolbarServlet 71 handles the events on the toolbar and is also responsible for bringing the right set of command buttons, based on the state of the toolbar. ExplorerbarServlet 20 is responsible for rendering the collaboration details in the explorer bar.

20 The Toolbar Servlet 71 is used to process user interaction with the toolbar. For each user interaction described in Figure 2, one of a set of supporting servlets in Figure 7 will be called to process the user interaction. After any of the servlets in Figure 7, except for the CollabSpaceServlet 78, the Toolbar.jsp 79 will be called to create a new rendering of the toolbar 20 as can be seen in Figure 2 in response to the user's interaction wit the toolbar. The Analyzer Servlet 72 is used to data mine the URL, Meta Data, or key topics from the user's most recently loaded Web page in Figure 4. The mining is

used to determine what related links, Collabspace, buddies, etc., should be brought into view of the user. The Logon Servlet 73 is invoked when a user selects the Logon/Logoff toggle 26 in Figure 2, and is used to logon the user to the Contextual Collaboration Server 18. The Logoff Servlet 74 is invoked  
5 when a user selects Logon/Logoff toggle 26 in Figure 2 as well, and is used to end the user's session with the Contextual Collaboration Server 18. The EnableServlet 75 is invoked when a user selects the Enable/Disable toggle 27 in Figure 2, and is used to enable the Analysis, Explorer Bar, and Toolbar generation of collaboration elements. The DisableServlet 76 is invoked when  
10 a user selects the Enable/Disable toggle 27 in Figure 2, and is used to disable all the Analysis and generation of Toolbar and Explorer bar elements. The Help.html 77 is displayed when the user selects the CollabSpace Bar Help button 28 in Figure 2, and is merely used to display a help page for how to use the Toolbar. The ManageSpacesServlet 710 is invoked when a user selects the  
15 Manage Collab Spaces button 24 in Figure 2, and is used to display an administration console for the user to create, delete, edit, various Collabspace. The CollabSpaceServlet 78 is invoked when a user selects the Contextual Collab Spaces button 23 via the explorer bar, and is used to interact with the Contextual Collaboration Server 18. The CollabSpaceServlet  
20 78 is responsible for rendering the collaboration details in the explorer bar.

Single sign-on between toolbar, explorer bar with view on discussion threads (CollabSpace), and sametime is achieved through the International Business Machines (IBM) WebSphere Application Server based security. The IBM WebSphere Application Server is a high-performance and extremely scalable transaction engine for dynamic electronic business (e-business) applications. When the user selects the log in command button 26 on the toolbar, it sends a request to the LongonServlet 73 which is protected in the Collaboration server 18. As a result, the user receives a password challenge  
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response. Upon submitting the right credentials, the application server creates an LTPA Token and pushes down the credentials to the client through a browser cookie. Since all the browser components (main browser control, toolbar ATL HTML component, and explorer bar ATL HTML component) share the same process space, they share the cookies too. So when collaboration is invoked in the explorer bar, the explorer bar requests the server for collaboration details passing through the cookie. This cookie is cleared when a specified timeout occurs, or the user explicitly logs out from the toolbar.

Figure 8 is a block diagram showing the architecture of the overall system, and this embodiment realizes the “miner” part, 806 and 814, of the architecture as the AnalyzerServlet 72 in Figure 7. In Figure 8, the augmented browser 80, comprising an Internet Explorer browser 801, a toolbar 802, an explorer bar 803, a monitor 804, and a classifier 805 is provided with a miner plug-in 806. The browser 801 populates with Web sites and notifies the monitor 804 when new documents arrive. The monitor 804, in turn, attempts to classify the newly loaded content using the classifier 805. The classifier 805 uses the content, URL or meta data associated with the loaded page and passes this information to the miner 806 in order to identify content. The monitor 804 then attempts to discover related CollabSpaces, URL links, and role players that might be helpful to the loaded content in the browser 801. Once the monitor 804 has completed classifying the content and collecting the related collaboration context, the monitor instructs the toolbar 802 and the explorer bar 803 to populate with the corresponding collaborative elements that are related to the current browsing context.

The collaboration server component 81 maintains collaborative content and allows for the collaborative Web browser to interact with the collaboration content. The collaboration server 81 can also have a miner 814

for more advanced mining. The view generator 813 is used to assemble together collaboration elements that are part of a collaboration context. The context manager 812 maintains relationships between collaboration elements and provides a mechanism to inference relationships between collaboration  
5 elements. The collaboration manager 811 also provides a mechanism to interact with various collaboration modalities, like instant messaging 82, team rooms 83, and e-meetings 84.

While the invention has been described in terms of a single preferred embodiment, those skilled in the art will recognize that the invention can be  
10 practiced with modification within the spirit and scope of the appended claims.